

MAY 2013

One Major Step Closer to Our Goal

Last week in Atlanta, Organic Green Solutions held a "Summit" that was made up of all of the companies involved in our biomass processing project. The companies in attendance were represented by their key executives involved in: Plant Construction; Operations and Maintenance; Feedstock Suppliers; Equipment Manufacturers; and our Energy Broker. To complete our raw materials picture, which directly affects the Members of the SSBC, plans were discussed to construct a statewide network of collection and transfer points to feed our first three processing facilities. With this summit behind us, we are one major step closer to making our dream a reality. The host of our meeting was a major financial institution that is currently working side by side with us to hopefully underwrite and distribute our proposed corporate bond offering. This summit served as the foundation of their due diligence process. Due to non-disclosure agreements, we cannot release the names of the companies involved but will reveal more details as the underwriting progresses.



The stated purpose of the summit was to allow all of the participants to present their companies to the underwriter by demonstrating their capabilities and expressing their commitment to the project. The summit could not have gone better. Companies from various parts of the United States, Canada, and Europe, gathered for the meeting. It was literally a "Who's Who" of the corporations that dominate the biomass processing industry all of which successfully demonstrated their capabilities and genuinely expressed their commitment. The other participants and our corporate bond underwriter were justifiably impressed, as were we.

Much work still remains, but the summit was a very important step in our underwriting process. In coming days, our funding plans will become more crystalized and the logistics will become clearer. We are tracking to a closing date shortly after Labor Day, 2013. This is a truly exciting time. We will share more with you as we are able, but we wanted to make you aware of the milestone that was accomplished last week in Atlanta.